

**IN THE HIGH COURT OF JUSTICE
CHANCERY DIVISION
COMPANIES COURT**

**IN THE MATTER OF
EUROPÄISCHE RÜCKVERSICHERUNGS-GESELLSCHAFT IN ZÜRICH
(EUROPEAN REINSURANCE COMPANY OF ZURICH)**

AND IN THE MATTER OF THE COMPANIES ACT 1985

NOTICE IS HEREBY GIVEN that, by an Order dated 15 January 2007 made in the above named matter, the High Court of Justice of England and Wales sanctioned the solvent scheme of arrangement (the "Solvent Scheme") proposed to be made between the Europäische Rückversicherungs-Gesellschaft in Zürich (European Reinsurance Company of Zurich) (the "Company") and its Scheme Creditors (as defined in the Solvent Scheme) pursuant to section 425 of the Companies Act 1985, which was voted on and approved by each of the two classes of Scheme Creditors at the respective Scheme Meetings (as defined in the Solvent Scheme) held on 20 December 2006. An office copy of the Order was delivered to the Registrar of Companies in England and Wales on 23 January 2007, and the Solvent Scheme became effective on that date.

Scheme Creditors are required to submit completed Claim Forms in respect of their Scheme Liabilities (as defined in the Solvent Scheme) to the Company. Completed Claim Forms must reach the Scheme Manager at Bruton Court, Bruton Way, Gloucester GL1 1DA, marked for the attention of Kevin McAtee or Dave Armstrong on or before the Final Claims Submission Date, which is 5:00 p.m. London time on 23 July 2007.

Where no completed Claim Form is received by the Scheme Manager by or on the Final Claims Submission Date, the Scheme Liabilities of that Scheme Creditor will be valued at nil and such Scheme Liabilities shall be deemed to have been satisfied in full under the Solvent Scheme.

Information regarding the Solvent Scheme is available from the website at www.rgmpool.com where a version of the Claim Form is also available to download.

Should you have any questions regarding this Notice, or wish to obtain a copy of the Solvent Scheme or a Claim Form, you may contact the Scheme Manager, at the above address, or by email: pro-rgmpoolhelpline@pro-ltd.co.uk; telephone: +44 (0)1452 310 171.